

Date: 13th March, 2024

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 973278, 974036, 974741, 974844

ISIN: INE985V07033, INE985V07041, INE985V07058, INE985V07066

Dear Sir/Madam,

Sub: Scrutinizer's report of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") convened meeting of the Unsecured Debenture Holders of Ambit Finvest Private Limited (the "Company") conveyed on Tuesday, March 12, 2024.

Dear Sir/Madam,

Ref: Ambit Finvest Private Limited ("the Company")

In compliance with the provisions of Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations 2015, please find enclosed herewith Scrutinizer's Report of the NCLT convened meeting of the Unsecured Debenture Holders of the Company for seeking approval of Scheme of Amalgamation of Ambit Housing Finance Private Limited with Ambit Finvest Private Limited and their respective shareholders and creditors held on Tuesday, 12th March, 2024.

Resolution as set out in the Notice dated February 08, 2024 was approved by the Unsecured Debenture Holders with requisite majority.

We request you to take the above on record and oblige.

Thanking you.

Yours faithfully,

For Ambit Finvest Private Limited

Sanjay Dhoka
Whole time Director, CFO and COO
DIN: 00450023

Encl.: As above



Manoj H. Shah & Associates

Company Secretaries

CS. IP. Manoj H. Shah

B.Com., FCS, IP., D.T.L., IDCPA (NCC U.K.)

**REPORT OF SCRUTINIZER ON VOTING BY
UNSECURED DEBENTURE HOLDERS OF AMBIT FINVEST PRIVATE LIMITED**

[Pursuant to provisions of Section 230 to 232 and other relevant provisions of the Companies Act, 2013 and any amendments thereto and in accordance with NCLT Order dated January 03, 2024 in Company Scheme Application C.A.(CAA)/227/MB/2023]

To,

Mr. Pravin Varma,

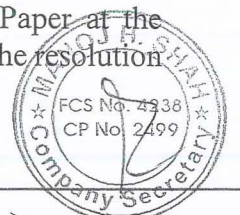
Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench for the Meeting of Unsecured Debenture Holders of **Ambit Finvest Private Limited** pursuant to the order dated January 03, 2024 under Company Application C.A.(CAA)/227/MB/2023.

Dear Sir,

Subject: Scrutinizer report for the meeting of Unsecured Debenture Holders of Ambit Finvest Private Limited convened as per the directions of the Hon'ble National Company Law Tribunal ("NCLT"), (pursuant to the order of Hon'ble National Company Law Tribunal, Mumbai Bench dated January 03, 2024 in Company Application C.A.(CAA)/227/MB/2023) on Tuesday, 12th Day of March 2024 at 3.30 pm at A Wing, 10th Floor, 1014, Kanakia Wall Street, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai-400093, as per Scheme of Amalgamation under section 230 to 232 and other relevant provisions of the Companies Act, 2013.,

I, CS. Manoj H. Shah, Company Secretary in Practice, as appointed as the Scrutinizer for the NCLT convened meeting of Unsecured Debenture Holders of Ambit Finvest Private Limited (CIN: U65999MH2006PTC163257) (the "Company") convened pursuant to the Order of the Hon'ble National Company Law Tribunal, Mumbai, Bench ("NCLT") dated January 03, 2024, ("Order") in the matter of the Scheme of Amalgamation of Ambit Housing Finance Private Limited ("Transferor Company") with Ambit Finvest Private Limited ("Transferee Company") and their respective shareholders and creditors (the "Scheme") in C.A.(CAA)/227/MB/2023 pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and Rules made thereunder for the purpose of scrutinizing the votes cast through voting at the meeting for the resolution as set out in the notice convening the said meeting.

1. That The management of the Company is responsible to ensure the compliance of the order of the NCLT dated January 03, 2024, and all the requirements of the Companies Act, 2013 and Rules thereunder , as relating to voting [i.e. by voting by Poll through Ballot paper at the Meeting] for the resolution contained in the Notice to the NCLT convened meeting of the Unsecured Debenture Holders of Ambit Finvest Private Limited.
2. That my responsibility as a scrutinizer for the voting process (i.e. through Ballot Paper at the Meeting) is restricted to make a scrutinizer's report of the voted cast in favor or against the resolution as stated in the Notice dated February 8, 2024 for voting through Ballot papers.



3. The notice of the said NCLT convened meeting along with a copy of the said Scheme, the Explanatory Statement under Section 102 read with Section 230 of the Companies Act, 2013, Form of Proxy and other annexures were sent to all the Unsecured Debenture Holders of the Company in respect of the below mentioned resolution(s), proposed to be passed at the said meeting of the Company on Tuesday, March 12, 2024.
4. The voting period commenced on March 12, 2024 at 3.30 P.M. and concluded on March 12, 2024 at 3.45 P.M.
5. The Unsecured Debenture Holders of the Company as on the Cut-Off date i.e. June 30, 2023 were entitled to vote on the resolution for approving the Scheme as contained in the Notice of the NCLT convened meeting.
6. The locked ballot boxes were subsequently opened in my presence and all ballot papers were diligently scrutinized. The ballot papers were reconciled with the records maintained by the Company and the authorizations/proxies lodged with the Company.
7. The ballot papers, which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately.
8. The Total No. of Unsecured Debenture Holders as on Cut-Off Date is 1 No. have total Value of Rs. 50,00,00,000/- representing 100% of the Unsecured Debenture Holders.
9. 1 Unsecured Debenture Holder representing Rs. 50,00,00,000/- in value consisting of 100% number of Unsecured Debenture Holders and 100% of value was present and voted in favour of the Scheme.
10. Nil Unsecured Debenture Holders representing Nil in value consisting of 0% number of Unsecured Debenture Holders and 0 % of value were present and voted as **against** the Scheme.

The result of the Resolution as stated below is as under:

AGENDA ITEM :

To approve the Scheme of Amalgamation of Ambit Housing Finance Private Limited with the Company and their respective shareholders and Creditors under Section 230-232 and other applicable provisions of Companies Act, 2013.

Following are the details of total voting received through ballot:

(i) Voted in favor of the resolution:

| Number of Unsecured Debenture Holders present and voting (in person or by proxies or by authorized representative) | Number of votes (in terms of the Unsecured Debenture Holders) as cast by them (in Rs.) | % of total number of valid votes cast |
|---|---|---------------------------------------|
| 1 | 50,00,00,000 | 100.00% |



(ii) Voted against the resolution:

| Number of Unsecured Debenture Holders present and voting (in person or by proxies or by authorized representative) | Number of votes (in terms of the Unsecured Debenture Holders) as cast by them (in Rs.) | % of total number of valid votes cast |
|---|---|---------------------------------------|
| 0 | 0 | 0.00% |

(iii) Invalid votes:

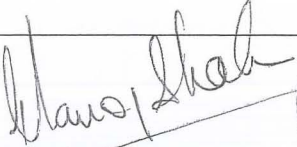

| Number of Unsecured Debenture Holders present and voting (in person or by proxies or by authorized representative) | Number of votes (in terms of the Unsecured Debenture Holders as cast by them (in Rs.) | % of total number of invalid votes cast |
|---|---|---|
| 0 | 0 | 0.00% |

11. A list of Unsecured Debenture Holders who voted "FOR" OR "AGAINST" OR "INVALID" VOTES for the resolution is enclosed.

12. The Ballot papers and all other relevant records were sealed and handed over to the Chairperson of the meeting.

You may declare the results accordingly.

Thanking You,
Yours faithfully

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|  CS IP Manoj H. Shah (Scrutinizer appointed by NCLT) *Company Secretary *Insolvency Professional *Peer reviewer |  | C.P. no. : 2499 FCS : 4238 Peer Review no : 1237/2021 Reviewer's code no : 298 Date : 12/03/2024 Place : Mumbai/ Pune UDIN : F004238E003573386 |
|--|---|--|

Recd
12/03/2024